

Objective

The conference will focus on the latest proposals of the European Commission on EU banking union and EU banking supervision as well as the bank recovery and resolution framework presented on 6 June 2012 and 12 September 2012, introducing new legal instruments to prevent financial meltdown, a comprehensive bank resolution regime and enhanced pan-European banking supervision within the single supervisory mechanism (SSM), which should be in place as of 1 January 2013.

Leading experts and policymakers will provide legal practitioners with a tailored analysis of the proposed European legislative actions in the global financial context.

Key topics

- Key aspects of the EU banking union
- New supervisory powers of the ECB
- Crisis management tools
- From 'bail-out' past to 'bail-in' future
- Failure of cross-border banks
- Bank recovery and resolution tools
- Challenges of living wills
- Shareholders rights vs. resolution regimes

Who should attend?

Lawyers in private practice, in-house lawyers, professionals involved in financial services, civil servants, regulatory authorities and other interest groups.

Confirmed speakers

Kern Alexander, Professor of Law and Finance,
University of Zurich

Mads Andenæs, Professor of Private Law,
University of Oslo

Andrew Campbell, Professor of International
Banking and Finance Law, University of Leeds

Sabino Fornies-Martinez, Deputy Head of Unit,
DG Internal Market and Services, European
Commission, Brussels

Christos Gortsos, Professor of International
Economic Law, Panteion University of Athens

Maria J. Nieto, Associate Director General,
DG Banking Regulation, Banco de España, Madrid

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MANAGING EUROPE'S FINANCIAL CRISIS TOWARDS A BANKING UNION & EU BANK RECOVERY AND RESOLUTION

Brussels, 6-7 December 2012
Management Centre Europe
Rue de l'Aqueduc 118,
B-1050 Brussels, Belgium

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Ewa Herman, ERA

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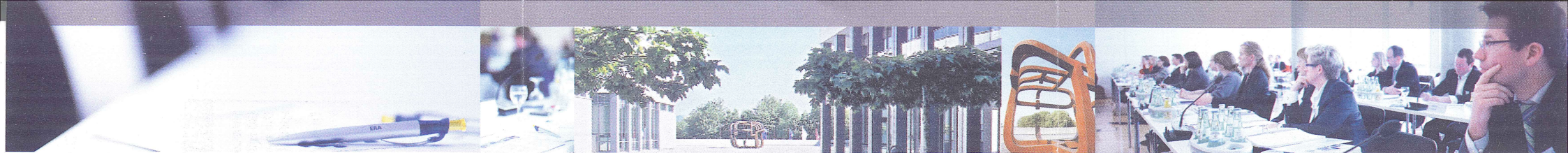


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Thursday, 6 December 2012

- 08:45 Arrival and registration of participants
- 09:10 Welcome and introduction
- I. THE EU IN THE FINANCIAL CRISIS – FACING THE CHALLENGES THROUGH REFORM**
- 09:15 The European banking union – a milestone on the path to cross-border financial stability in the EU
- 10:00 Discussion
- 10:15 The credit crunch as catalyst for the new crisis management framework in the European banking sector
- 11:00 Discussion
- 11:15 Coffee break
- 11:45 The new ECB powers within the single supervisory mechanism (SSM) framework
- 12:30 Discussion
- 12:45 Lunch

II. FOCUS ON SPECIFIC RECOVERY AND RESOLUTION MEASURES

- 14:00 Good bank, bad bank, bridge bank: new resolution tools
- 14:45 Discussion
- 15:00 Panel discussion:
Bail out, bail in – calibrating state aid control and specifying debt write-down instruments
- 16:00 Discussion
- 16:30 Coffee break
- 17:00 Living wills – implications in the EU, UK and US legislative contexts
- 17:45 Discussion
- 18:00 Networking reception

Programme may be subject to amendment.
For programme updates: www.era.int

Friday, 7 December 2012

III. CONSEQUENCES OF THE COMMISSION'S PROPOSAL AND OPEN QUESTIONS

- 09:30 A balance between shareholder rights protection and effective bank resolution regimes: mission impossible?
- 10:15 Discussion
- 10:30 Coffee break
- 11:00 The pan-European deposit insurance scheme and European resolution fund: a safety net for cross-border banks?
- 11:45 Discussion
- 12:00 Impact of the proposed measures on the banking industry: the end of the "too big to fail" doctrine?
- 12:45 Discussion
- 13:00 Closing remarks
- 13:15 Light lunch and end of conference